vedanta

SESA GROUP

SESA GOA LIMITED

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa – 403001
Tel: +91-832-2460600
www.sesagoa.com

BUREAU VERITAS Certification

November 3, 2011

1. Bombay Stock Exchange Limited,
   Phiroze Jeejeebhoy Towers,
   Dalal Street,
   MUMBAI - 400 001.
   Fax No.022 22722061

2. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Plot No. C/1, G Block,
   Bandra-Kurla Complex,
   Bandra (E)
   MUMBAI - 400 051.
   Fax No.022 26598237

Dear Sirs,

Pursuant to provisions of Listing Agreement, we attach an announcement wherein Sesa Goa has agreed to acquire 100% of the outstanding common shares of Goa Energy Private Limited.

Thanking you,

Yours faithfully,
SESA GOA LIMITED

C.D. CHITNIS
COMPLIANCE OFFICER
SECRETARY & AVP-LEGAL

Encl: As above